



**Who is Jim Price and who cares?**  
**How I got here and why it matters!**

**ComfortableHomes.com**  
**908-642-8394**  
**Jim Price**  
Air Conditioning - Heating - Hot Water - Insulation  
789 U.S. Route 202  
Bridgewater, NJ 08807  
Jim@comfortablehomes.com



## **Business with a Social Purpose**

Our innovative approach enhances customer comfort, assures a healthier future with, clean air, clean water, conservation of resources, while implementing cost effective energy strategy for a more sustainable world.

At 19 I insulated houses for a summer job to  
pay tuition at Seton Hall University.

I was paid piecework.

The more I installed the more I was paid.

**KEY LESSON IN LIFE!**

I had:  
NO Skill.  
No Knowledge.  
Two Weeks  
Training.

I was a tall fast,  
skinny kid who  
needed money.



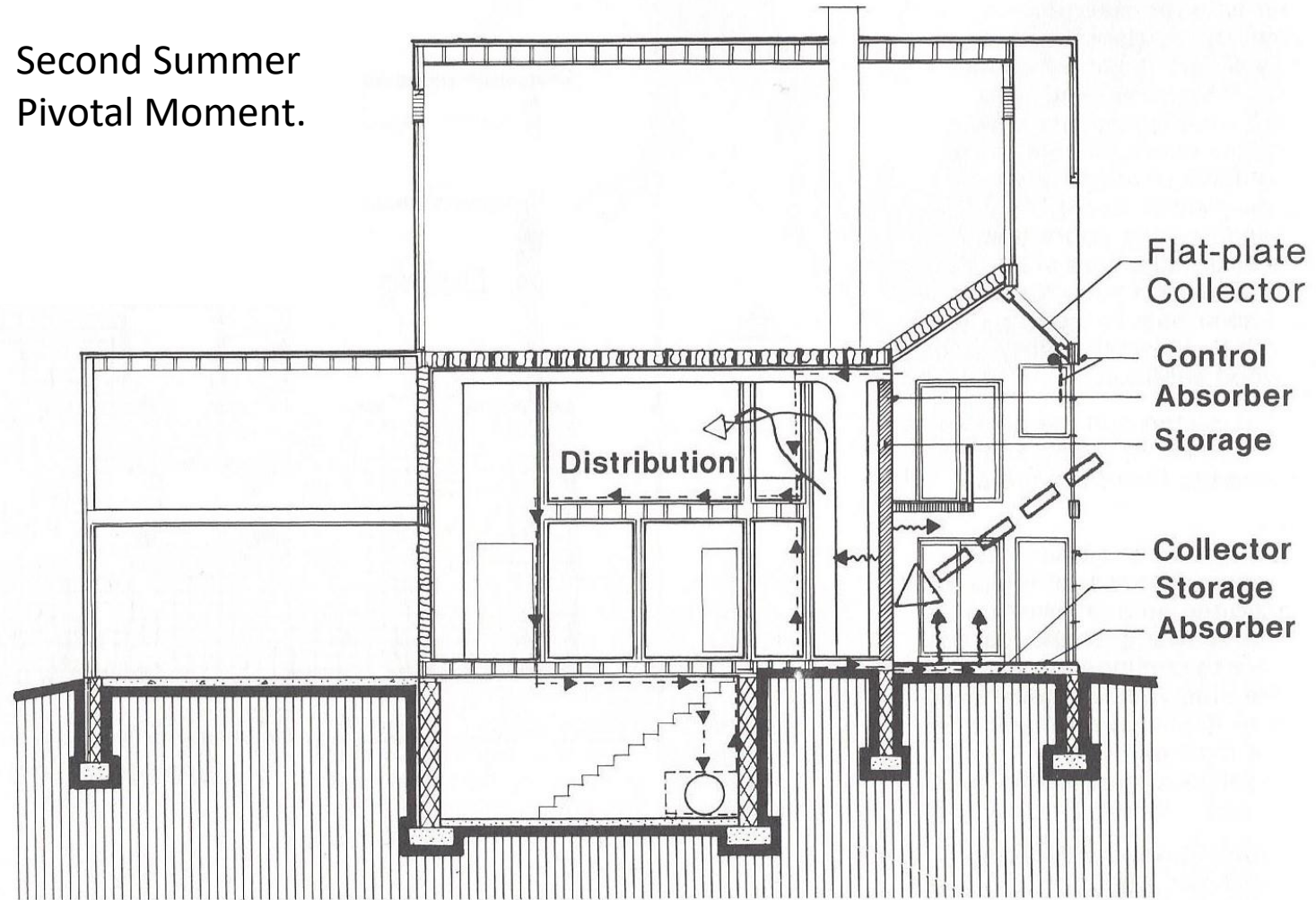


# Foxboro Massachusetts Passive Solar Home

## 2,443 square feet heated area.



Second Summer  
Pivotal Moment.



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- I Graduated from Seton Hall.
- 20 years in Corporate America.
- Got Married.
- Became a Father.
- Very conventional life.
- Became a victim of Business Consolidation and my customers went away.
- Got Divorced.
- I wanted a business that couldn't be outsourced.
- 2005 I Decided to start a Solar company.
- Searched for knowledge. Vermont Solar Fest.
- 2005 Enrolled in Electrical School 5 days a week fast track for a total of 380 hours of formal training.
- 2006 I enrolled in Photovoltaic Design and Installation training with Solar Energy International.
- Went to the clean energy meeting September 18, 2006 to find out the 2007 Solar incentives. Suspended for 3 years.





# *Record of Completion*

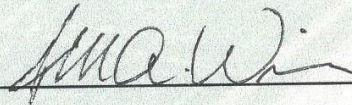
*Presented the 15th day of September, 2006*

*This hereby certifies that*

*James W. Price*

*has successfully completed a 5 day workshop in*

***Photovoltaic Design & Installation***



*Director: Johnny Weiss*

**SOLAR ENERGY INTERNATIONAL**

*Renewable Energy Education and Sustainable Development  
PO Box 715, Carbondale, CO 81623 • 970-963-8855 • [www.solarenergy.org](http://www.solarenergy.org)*



*This workshop has been approved for 40 NABCEP training hours.*

- Joe Mizzy invited me to Home Performance with Energy Star a few weeks later.
- I Pivoted my business Aspirations and became a Home Performance Contractor.
- I thought I knew the insulation business. HA! HARDLY!
- 2007 I was BPI Certified.
- 2007 went to work completed 3 of the first 6 houses done in NJ's Home Performance with Energy Star Program.
- 2007 I hired HVAC Contractors to install ductwork and found out they were ignorant of quality work.
- 2007-2008 Enrolled in HVAC school Somerset County Technical Institute. Night school 4 nights a week.
- 2008 8 of next 14 houses in NJ.



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- When I started there was very little local training so, I flew all over the country taking training by AFFORDABLE COMFORT (ACI). Cleveland, Baltimore, Colorado, Saratoga New York
- Affordable Comfort taught agency people and contractors how to do the work properly. I paid extra to go to the pre-conference training how to do the work.
- The only problem was is most contractors didn't attend. Agency people learned what were the best methods and contractors couldn't meet those standards. Which created friction.
- I was frequently the only contractor from NJ who attended. To this day I know many agency people across the country because of my attendance to those conferences.
- Today multiple organizations have merged with ACI to become BUILDING PERFORMANCE ASSOCIATION (BPA).



**BUILDING**  
**PERFORMANCE**  
ASSOCIATION

# HVACR CONTRACTORS REQUIREMENTS Prior to 12-31-2005:

Tax ID (EIN - Employers Identification Number).

Business Registration with the state.

General liability Insurance.

Universal EPA 608 Certification.

**No Formal Training Required.**

**No apprenticeship program required.**

## 2014 HVAC LICENSE REQUIRED

Anyone who could prove they were already in the HVAC business could apply for and be granted a license. We are all were grandfathered in. Some office staff were granted licenses.

Prior to 2014 no one in the business was required to have any training.

**Formal Training Required.**

**5 Year apprenticeship program required.**

**Must pass 2 licensing exams, Business & Law exam. HVACR trade exam.**

**Business Registration with the state.**

**General Liability Insurance.**

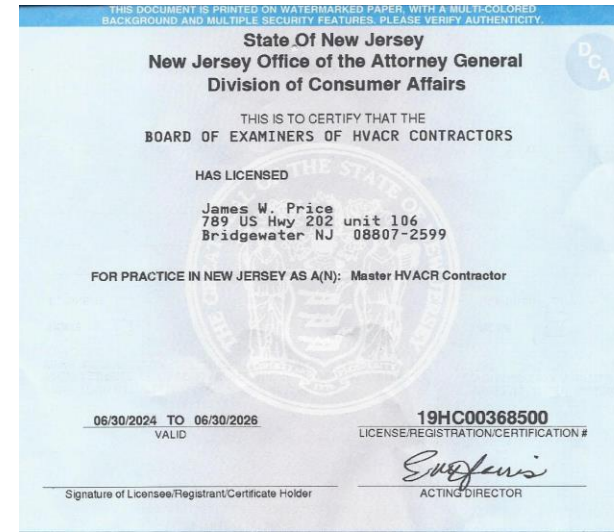
**Workman's Compensation Insurance.**

**Surety Bond.**

**Universal EPA 608 Certification.**

**Tax ID (EIN)**

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# Home Builders use the Cheapest Systems Guaranteeing the Lowest Quality!





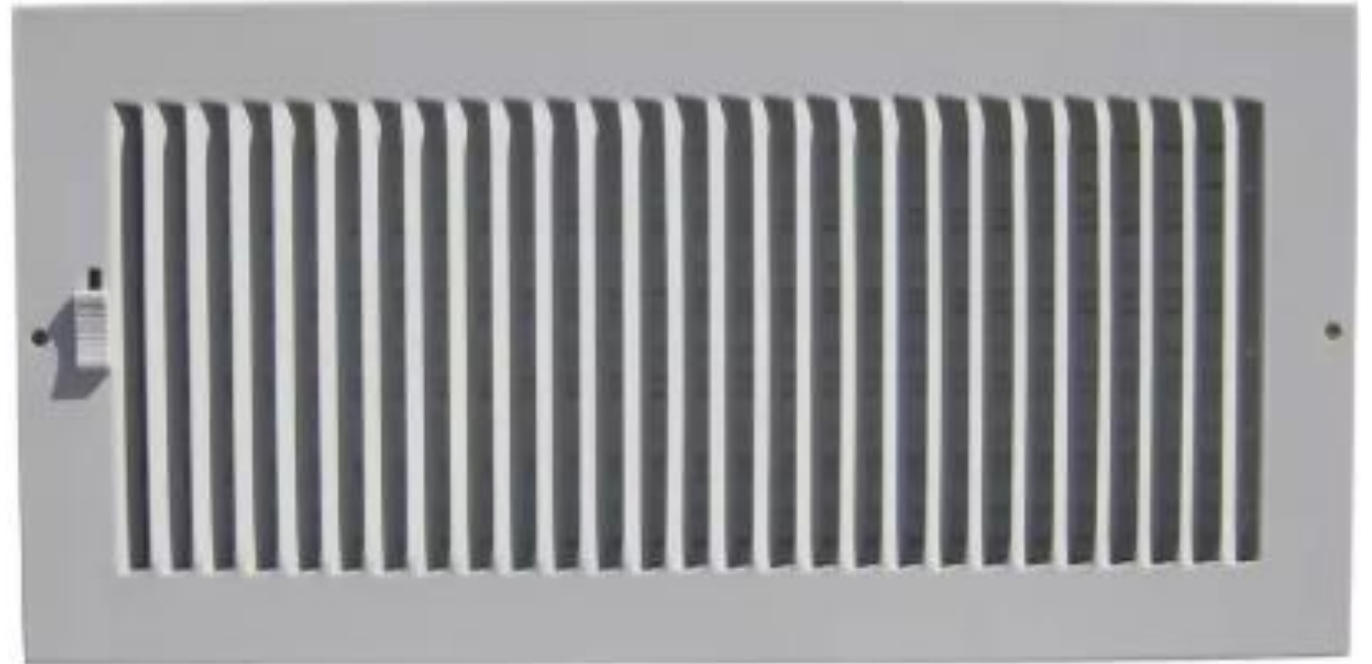
# Performance of Equipment versus Cost

Hart and Cooley High Performance \$60  
14 feet of through from ceiling to floor.



Every Quote **IS NOT EQUAL!**

Lowest Cost Wall Register Lowest Performance \$4  
No through from ceiling to floor. Zero Quality Performance.



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Chandler Von Schrader



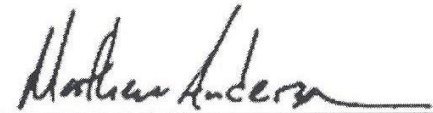
**BUILDING PERFORMANCE INSTITUTE INC.**

*Be it Known That*  
**James W. Price**  
*has successfully completed a comprehensive  
evaluation and is certified as a*  
**Building Analyst Professional**  
*as of February 07, 2007*

Expires: 2/7/2010



Laverne Dalgleish  
*Chairman of the Board*



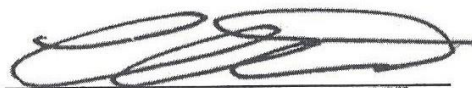
Mathew Anderson  
*Director of Certification and Accreditation*



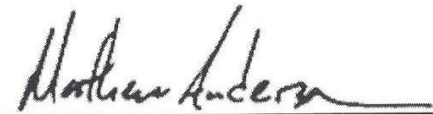
**BUILDING PERFORMANCE INSTITUTE INC.**

*Be it Known That*  
**James W. Price**  
*has successfully completed a comprehensive  
evaluation and is certified as a*  
**Envelope Professional**  
*as of February 07, 2007*

Expires: 2/7/2010



Laverne Dalgleish  
*Chairman of the Board*



Mathew Anderson  
*Director of Certification and Accreditation*

**BUILDING PERFORMANCE INSTITUTE INC.**

*Be it Known That*  
**James W. Price**  
*has successfully completed a comprehensive  
evaluation and is certified as a*  
**Heating Professional**  
*as of February 07, 2007*

Expires: 2/7/2010



Laverne Dalglish  
*Chairman of the Board*



Mathew Anderson  
*Director of Certification and Accreditation*



95% of the Equipment is replaced without a load calculation. It is just swapped with what was there.

**WHY?**

100,000 Btuh

100,000 Btuh



Comfortable Homes 908-642-8

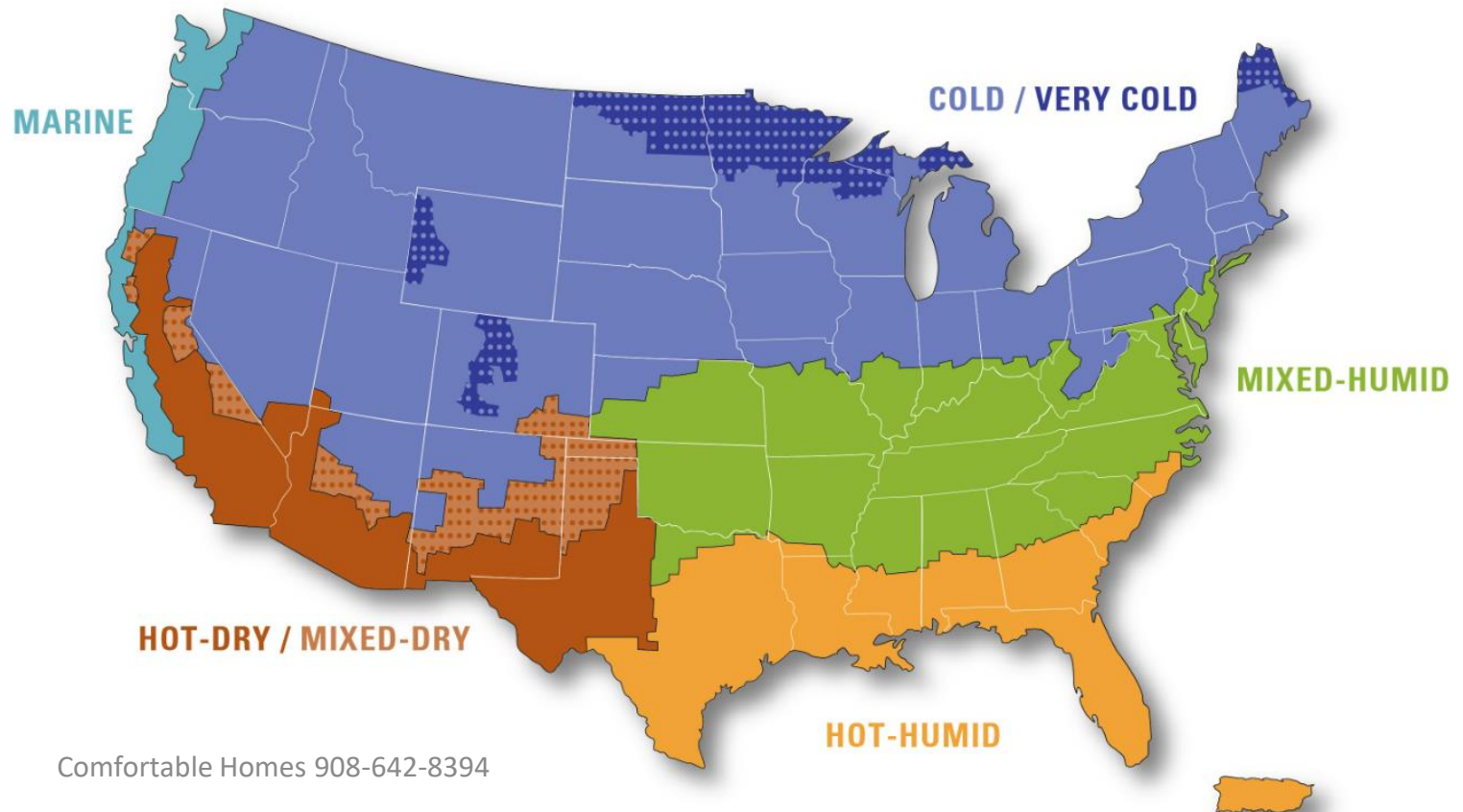


# Rule of Thumb!

Heating & Cooling:  
30 Btu's per square foot

Homes built Before  
Probably didn't get  
a load calculation.

1986



Comfortable Homes 908-642-8394

Prior to 1986 HVAC Contractors used:

## **Rule of Thumb – sizing method.**

### **COOLING**

A rule of thumb, states each 12,000 BTU = should be enough to cool 400-500 square feet  
BUT

With proper home sealing and insulation, = a unit could condition up to 1,000 square feet per 12,000 BTU.

### **HEATING**

30 BTUs of heat for every square foot of living space you want to heat or cool.

A 2,000-square-foot home, this rule of thumb suggests you need a 60,000 BTU of heat.

Rule of thumb is just a wild guess based on square footage not actual load calculation.

# ACCA MANUAL J LOAD CALCULATION



Rule of Thumb  
Homes Built Before

# 1986

Computerized Energy  
Model of your home to  
qualify you for  
incentives.

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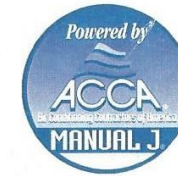
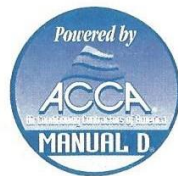
## *Training Certificate*

Presented to

***JIM PRICE***

---

For successfully completing a training course for  
Automated Software Design  
Presented this 2<sup>nd</sup> day of May, 2007



*Alex Meaney*  
*Senior Trainer, Wrightsoft*

95% of my Competitors DO NOT  
do a Load Calculation or a  
Building Analysis before  
recommending a System (Source: ACCA)

# THEY WING IT!

And install the same thing they are  
taking out.

95%





Poor or NO Design  
Poor Installation  
Low Quality Product  
Untrained Installers  
Sellers tell you enough to make you buy.



# What you Don't Know will Hurt you!

Many of the original boilers and furnaces had efficiency levels as low as 50% with no minimum efficiency guidelines prior to 1992.

- 1985 – The founding of Wrightsoft a graphic interfaced load calculation software replacing the old excel spread sheet long version of load calculations.
- 1986 – Wrightsoft released the first version of Right-J for ACCA manual J load calculations.
- 1987 - The National Appliance Energy Conservation Act of 1987 established the first minimum efficiency requirements for central air-conditioning and heat pump equipment sold in the United States. These standards went into effect in 1992, and later updates went into effect in 2006 and 2015.
- 1990's – The first 90+ efficient furnaces start arriving on the market.
- 2005 - the Energy Policy Act (EPAAct 2005) set new standards for 16 products and directed DOE to set standards via rulemaking for another five.
- 2007 Congress passed the Energy Independence and Security Act (EISA 2007), enacting new or updated standards for 13 products including heating, cooling, water heating equipment.
- 2009 – The first International Energy Code was introduced for buildings.
- 2011 – NJ adopted the International Energy Code for new construction and later included retrofits.

# *Record of Completion*

*Presented this sixth day of September, 2007  
this hereby certifies that*

*James W. Price*

*has successfully completed a course in*

*Solar and Radiant Heating*

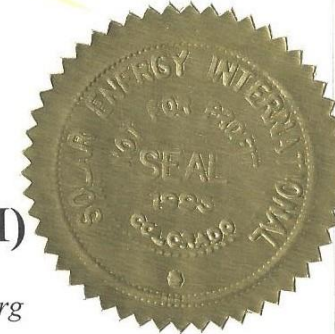


*Executive Director: Johnny Weiss*

**SOLAR ENERGY INTERNATIONAL (SEI)**

*Renewable Energy Education for a Sustainable Future*

*PO Box 715, Carbondale, CO 81623 • 970.963.8855 • [www.solarenergy.org](http://www.solarenergy.org)*





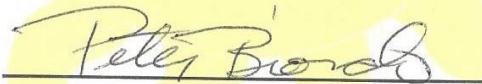
# Certificate of Completion

*Presented this eighth day of September, 2007  
this hereby certifies that*

**James W. Price**

*has successfully completed a course in*

**SOLAR & RADIANT HEATING**

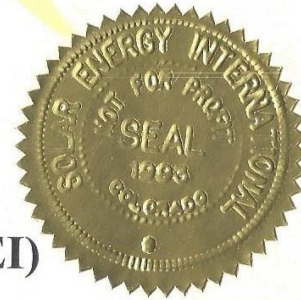


*Instructor: Peter Biondo*

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*Renewable Energy Education for a Sustainable Future*

*PO Box 715, Carbondale, CO 81623 • 970.963.8855 • [www.solarenergy.org](http://www.solarenergy.org)*





This is to certify that

**James Price**

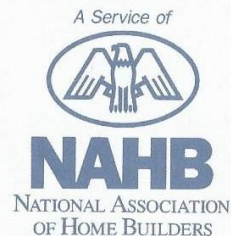
has successfully completed the  
National Association of Home Builders'

**Green Building for Building Professionals  
Course**

on

September 4-5, 2008

This certificate is evidence of a continued commitment to excellence  
and professionalism in the building industry.



**Bob Peterson, CGR, CAPS**  
Chair, CGR Board of Governors



**T.W. Bailey, Sr., CGP**  
Chair, CGP Working Group



**Daimon Doyle, CAPS, GMB**  
Chair, CGB Board of Governors





# SOMERSET COUNTY TECHNOLOGY INSTITUTE

P.O. Box 6350 • North Bridge Street & Vogt Drive  
Bridgewater, NJ 08807  
(908) 526-8900, ext. 7268 • www.scti.org

## GRADE REPORT

Page: 1

JAMES PRICE  
1247 MOUNT HOREB ROAD  
PO BOX 211  
MARTINSVILLE, NJ 08807

Student ID : 000000935  
Soc Sec No. : ~~XXXXXXXXXX~~3  
Date Printed: 01/04/08  
  
Start Date : 09/07/00  
Withdrew :  
Re-Entered : 09/05/07

Program: UNDECLARED

| Term: A73                       |  | FALL 2007 |  | Attempted |       |       | Earned  |       |
|---------------------------------|--|-----------|--|-----------|-------|-------|---------|-------|
|                                 |  |           |  | Credits   | Hours | Grade | Credits | Hours |
| ARTC202+ HEATING SYSTEMS DESIGN |  |           |  | 6.00      | 0.00  | B+    | 6.00    | .00   |
| Term Totals: GPA 3.50           |  |           |  | 6.00      | 0.00  |       | 6.00    | .00   |





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## GRADE REPORT

Page: 1

JAMES PRICE  
1247 MOUNT HOREB ROAD  
PO BOX 211  
MARTINSVILLE, NJ 08807

Student ID : 000000935  
Soc Sec No. : ~~XXXXXXXXXX~~  
Date Printed: 05/21/08  
  
Start Date : 09/07/00  
Withdrew :  
Re-Entered : 09/05/07

Program: UNDECLARED

| Term: A81                             | SPRING 2008 | Attempted |       |       | Earned  |       |
|---------------------------------------|-------------|-----------|-------|-------|---------|-------|
|                                       |             | Credits   | Hours | Grade | Credits | Hours |
| ARTC102+ AIR CONDITIONING SYS. DESIGN |             | 6.00      | 0.00  | A     | 6.00    | .00   |
| Term Totals:                          | GPA 4.00    | 6.00      | 0.00  |       | 6.00    | .00   |

# 2007 Mitsubishi mini split Cold Climate Heat Pumps arrive in USA. Limited application.



2009 – ARRA American Recovery and Reinvestment Act injected money for consumers for HPwES.  
2010 – ARRA money continued to explode the green energy programs. Business exploded.  
2011 – ARRA money stopped and homeowners stopped all work because no one could get a loan.  
2012 – We laid off most staff and went back down to a small HVAC company.

Obama signed American Recovery and Reinvestment Act



Insulation is Sexy!



Comfortable Homes 908-642-8394





## Authorized Independent Contractor

*This certificate is presented to*

**James Price, Freedom Solar Energy**

*For successfully completing all required coursework and training*

**Caleffi Solar Thermal Water Heating**

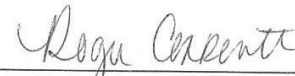
**Training Course #101.08**

Completed: The 5th of February 2009  
Authorization #: 0209-3158  
Authorization Type: Caleffi Solar Contractor  
Expiration Date: December 31, 2012



A handwritten signature in black ink, reading "Mark Olson".

Mark Olson, GM-CEO



A handwritten signature in black ink, reading "Roger Corrente".

Caleffi Authorized Trainer (ID): Roger Corrente-1988



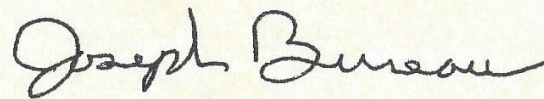
# Rinnai®

This certifies that

*James Price*

has satisfactorily completed a course in  
**Level III Service Fundamentals**

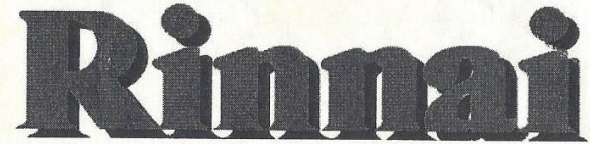
consisting of 8 contact hours,  
this 11<sup>th</sup> day of February, 2009.



---

**Instructor**



The Rinnai logo is rendered in a bold, black, sans-serif font. The letters are thick and closely spaced, with a slight shadow effect that gives it a three-dimensional appearance. The 'i' at the end has a distinctive dot.

This certifies that

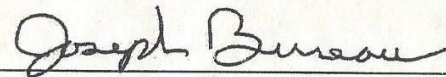
*James W. Price*

Has satisfactorily completed a course in

**BOILER INSTALLATION TRAINING**

Consisting of 8 contact hours,

This 28<sup>th</sup> day of October 2009

A handwritten signature in dark ink, appearing to read "Joe Bureau". The signature is fluid and cursive, with a horizontal line underneath it.

*Joe Bureau*



# Certificate of Excellence

is awarded to

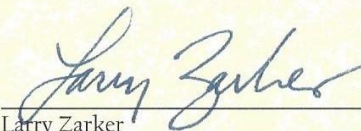
## James W. Price

who has successfully completed a comprehensive  
evaluation and is certified as a

### Air Conditioning & Heat Pump Professional

as of December 16, 2009

Expires: 12/16/2012



Larry Zarker  
Chief Executive Officer



Mathew Anderson  
Manager of Certifications

BUILDING PERFORMANCE INSTITUTE, INC.





Affordable Comfort, Inc.

# CERTIFICATE OF COMPLETION

Presented to:

*JAMES PRICE*

At

**ACI Home Energy Trainer Conference 2011**

November 1-2, 2011 • Charlotte, NC

---

Amy Fazio  
Executive Director, ACI



# FUJITSU GENERAL AMERICA, INC.

CERTIFIES THAT

**JIM PRICE**

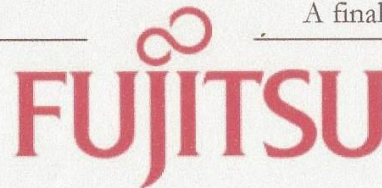
has successfully completed the required course of study and is therefore  
awarded this certificate of completion which included 1 hours of HVAC training.

**HALCYON HFI TECHNICIAN BASIC TRAINING**

Given on this day 05/06/2012

Fujitsu National Trainer  
NATE Proctor ID: 101-21-6325

A final passing grade of 90% was achieved





# CERTIFICATE OF ATTENDANCE

THIS IS TO CONFIRM THAT

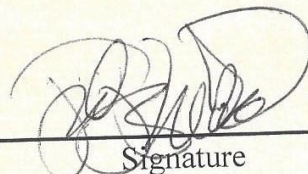
James W. Price

HAS COMPLETED THE SEMINAR ENTITLED

*ACCA Manual S*  
*Course 5077-0020*  
*September 17, 2012*

*EHCC – Mt. Laurel, NJ*



  
\_\_\_\_\_  
Signature  
September 21, 2012



RECOGNIZED  
TRAINING



NATE-Recognized  
TRAINING





# ***EnerWorks Certified Dealer / Installer***

This is to certify that

*Jim Price*

has successfully completed the EnerWorks Installation Training and is  
qualified to install the EnerWorks Residential Solar Hot Water Appliance

12-05-15-023

Certificate No.

Paul Owen

Trainer

May 15, 2012

Date

Comfortable Homes 908-642-8394





5242

## Training Certificate

This is to certify that

Jim Price

Freedom Solar Energy LLC

Has successfully completed the Triangle Tube Installation Training Session  
on the Prestige & Challenger Condensing Boiler.

A handwritten signature in dark ink, appearing to read "Chris Tuck".

*Instructor*

June 5, 2013

*Date*

A handwritten signature in dark ink, appearing to read "Steve".

*President*

*Triangle Tube/Phase III Inc.*



# Cold Climate Heat Pumps introduced to the United States

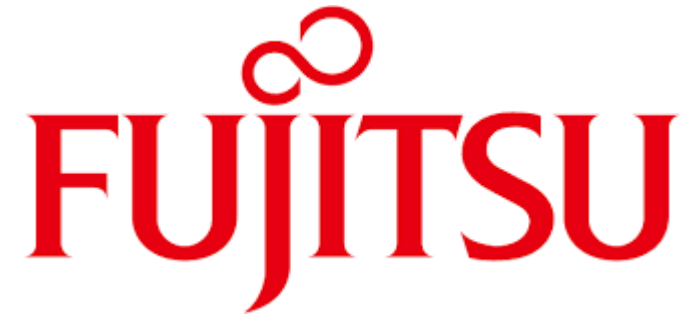


**2001**      Manufactured  
Cold Climate HP

**2007**      Shipped Cold  
Climate HP USA

**2018**      Shipped ducted  
Air Handler USA

**2022**      Introduced  
Intelli-heat HP



**2018**      Manufactured  
Cold Climate HP

**2020**      Marketing Cold  
Climate HP USA

# 2018 Denise Buys her first Tesla Model 3





# 2018 Mitsubishi cold climate heat pump air handler for ducted systems arrives in U.S.A.





# Certificate of Completion

This certificate is awarded to:

Jim Price

for successfully completing

M- and P-Series Service Essentials – 4-hour

**Mitsubishi Electric Trane HVAC US is authorized by  
IACET to offer 0.40 CEUs for this course.**

**Training completed on October 2, 2019**



Comfortable Homes 908-642-8394





# Certificate of Completion

This certificate is awarded to:

Jim Price

for successfully completing

M- and P-Series Installation & Service Essentials

Mitsubishi Electric Trane HVAC US is authorized by  
IACET to offer 1.40 CEUs for this course.

Training completed on October 18, 2019



Comfortable Homes 908-642-8394



# Certificate of Completion

This certificate is awarded to:

Jim Price

for successfully completing

Residential Applications (4-hour)

Mitsubishi Electric Trane HVAC US is authorized by  
IACET to offer 0.40 CEUs for this course.

Training completed on November 9, 2021



Comfortable Homes 908-642-8394



# REWIRING AMERICA

founded 2020

Developing a Plan for Action



Comfortable Homes 908-642-8394

Mr. Heat Pump



# Department of Energy launched residential cold climate heat pump challenge 2021-2024!



Mitsubishi



Fujitsu





2022 – Federal Inflation Reduction Act passed promising of huge incentives to replace off fossil fuel.  
2025 – NJ finally comes out with the decarbonization program promised; releasing funding late Q3.  
2025 – 4<sup>th</sup> Quarter we are scrambling to get decarbonization work done before December 31, 2025.  
2026 – NJ decarbonization program still in effect for 2026; no federal tax credit.



# GAME ON!

## 25C ENERGY-EFFICIENT TAX CREDIT

COVERS 30% OF COST FOR QUALIFYING ENERGY EFFICIENCY UPGRADES

**\$3200 Total Annual Credit**

**\$2000 Heat Pumps, Heat Pump Water Heaters, Biomass Stoves/ Boilers**

**\$1200 Other Upgrades**

**\$2000 Total Annual Credit**

Heat Pumps

Heat Pump Water Heaters

Biomass Stoves/Boilers

**\$1200 Total Annual Credit**

Building Envelope (Windows, Doors, Insulation, Air Sealing)

Home Energy Audit

Electrical Panel



# Will this work in my house?

# YES!



# But It's Not Easy!

Comfortable Homes 908-642-8394

# Highly Specialized, high Level of Training to make the transition from fossil fuel to Heat Pumps.

1. Heat pumps operate at a lower temperature than gas furnaces.
2. Therefore, heat pumps require more air at a lower temperature and larger ducts to deliver enough heat to replace the heat being lost through the walls and ceiling of the home.
3. An alternative to replacing the ducts would be to lower the heating and cooling load by sealing, and insulating. Smaller load requires small equipment which will function very well with existing ductwork. If you are going to spend more money to accommodate the heat pump you may as well spend the money to reduce the load and the energy bills rather than just changing ductwork and spending the money to replace the heat being lost. This is the reason you want to take a whole home approach instead of just the HVAC replacement approach.
4. I have homes I have removed oil at a cost of \$2,000 per year. After air sealing, insulating and installing a cold climate heat pump their homes became warmer and more comfortable than before while there heating bills for the year were reduced below \$500 per year. HOME RUN!





# Always Select the Highest Quality!



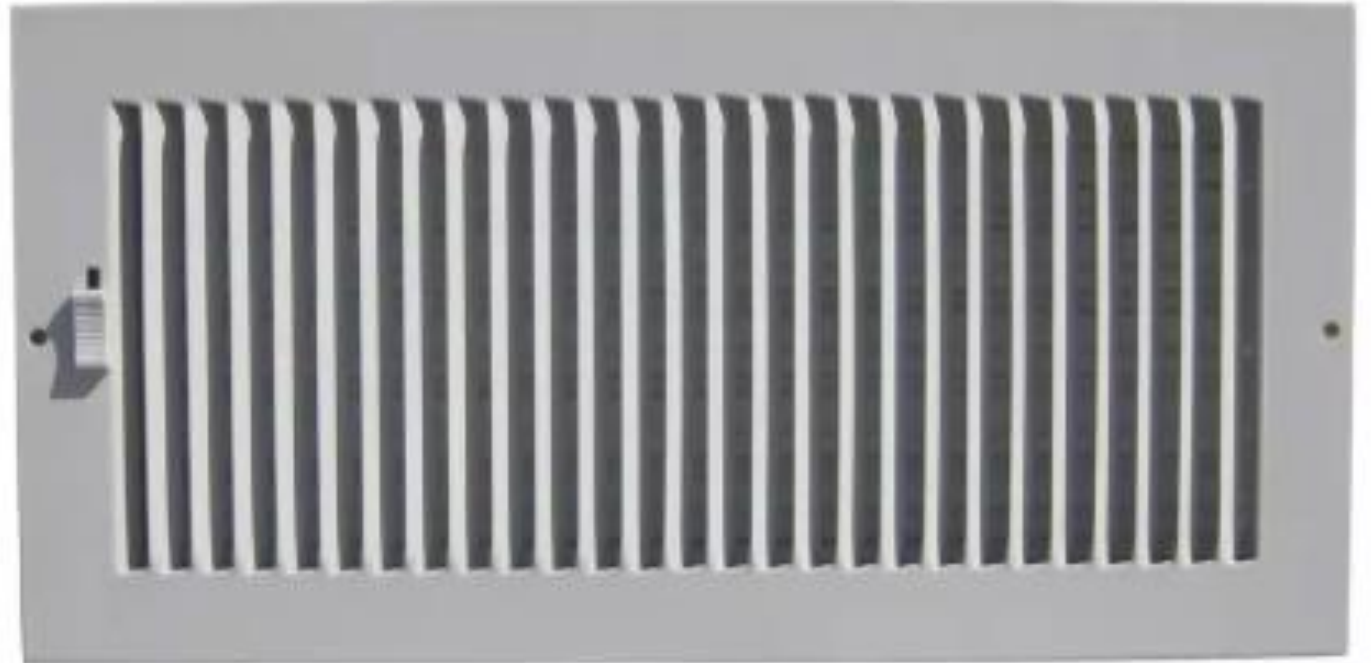
# Never the Cheapest Price!

# Performance of Equipment versus Cost

Hart and Cooley High Performance \$60  
14 feet of through from ceiling to floor.



Lowest Cost Wall Register Lowest Performance \$4  
No through from ceiling to floor.





# What's the Plan?





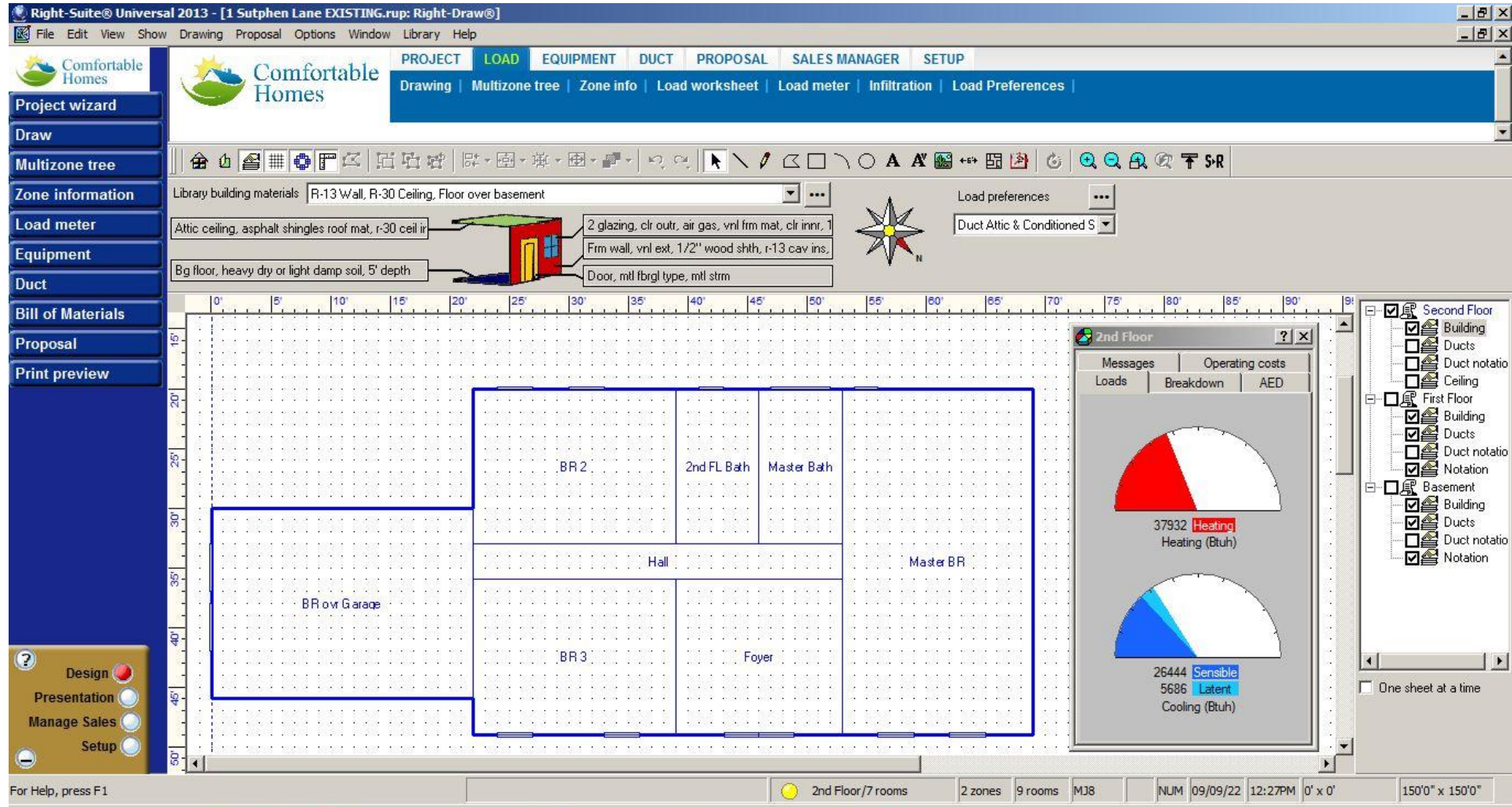
Find out your baseline.

**ENERGY  
AUDIT**

A person wearing a blue sweater is holding a wooden-framed sign. The sign has a black background with the words 'ENERGY AUDIT' in large, white, sans-serif capital letters. Below the text is a white silhouette of a house with a chimney, a single window, and a four-pane window.



# Heat Load Calculation



Takes a contractor about 6-8 hours of work, time & payroll.  
Cost between \$1,000 and \$1,800.

System Sizing is based on the coldest day of the year.

## Temperature Changes

October 50-65 F

November 40-55 F

December 30-50 F

**January 10-30 F**

**February 10-30 F**

March 30-50 F

April 40-65 F





# Weatherize the House



Comfortable Homes 908-642-8394

# Heating System Replaces Btu's Lost

*Current Conditions*

Project Information

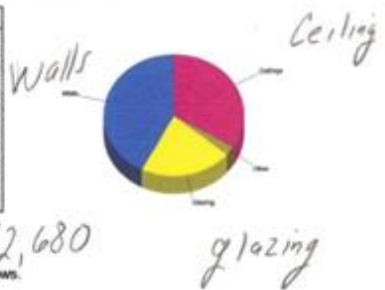
For: ~~XXXXXXXXXXXXXXXXXXXX~~  
~~XXXXXXXXXXXXXXXXXXXX~~  
~~XXXXXXXXXXXXXXXXXXXX~~

| Design Conditions |                       |                      |                             |
|-------------------|-----------------------|----------------------|-----------------------------|
| Location:         | New Brunswick, NJ, US | Indoor:              | Indoor temperature (°F)     |
| Elevation:        | 86 ft                 |                      | 70                          |
| Latitude:         | 40°N                  |                      | Design TD (°F)              |
|                   |                       |                      | 60                          |
| Outdoor:          |                       |                      | Relative humidity (%)       |
| Dry bulb (°F)     | 10                    |                      | 50                          |
| Daily range (°F)  | -                     |                      | Moisture difference (gr/lb) |
| Wet bulb (°F)     | -                     |                      | 47.5                        |
| Wind speed (mph)  | 15.0                  |                      | 32.1                        |
|                   |                       | Infiltration:        |                             |
|                   |                       | Method               | Simplified                  |
|                   |                       | Construction quality | Average                     |
|                   |                       | Fireplaces           | 0                           |

| Heating        |          |       |           |
|----------------|----------|-------|-----------|
| Component      | Btuh/ft² | Btuh  | % of load |
| Walls          | 15.3     | 38746 | 54.2      |
| Glazing        | 34.2     | 7001  | 9.8       |
| Doors          | 20.1     | 844   | 1.2       |
| Ceilings       | 15.6     | 17699 | 24.8      |
| Floors         | 1.3      | 1357  | 1.9       |
| Infiltration   | 3.2      | 5838  | 8.2       |
| Ducts          |          | 0     | 0         |
| Piping         |          | 0     | 0         |
| Humidification |          | 0     | 0         |
| Ventilation    |          | 0     | 0         |
| Adjustments    |          | 0     | 0         |
| Total          |          | 71486 | 100.0     |



| Cooling        |          |       |           |
|----------------|----------|-------|-----------|
| Component      | Btuh/ft² | Btuh  | % of load |
| Walls          | 7.0      | 17674 | 42.4      |
| Glazing        | 43.3     | 8877  | 21.3      |
| Doors          | 8.7      | 366   | 0.9       |
| Ceilings       | 12.4     | 14077 | 33.8      |
| Floors         | 0        | 0     | 0         |
| Infiltration   | 0.4      | 698   | 1.7       |
| Ducts          |          | 0     | 0         |
| Ventilation    |          | 0     | 0         |
| Internal gains |          | 0     | 0         |
| Blower         |          | 0     | 0         |
| Adjustments    |          | 0     | 0         |
| Total          |          | 41691 | 100.0     |



Latent Cooling Load = 989 Btuh  
Overall U-value = 0.206 Btuh/ft²·°F  
ERROR: negative wall area in Master Bedroom - check windows.

*Attic + Exterior Walls + Basement walls*

Project Information

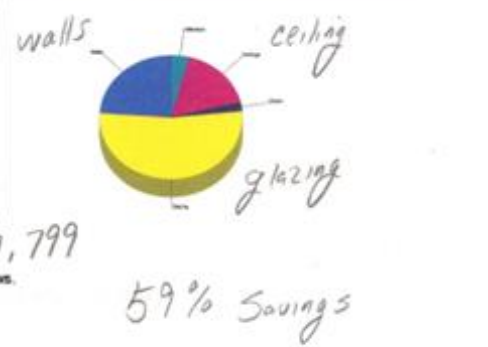
For: ~~XXXXXXXXXXXXXXXXXXXX~~  
~~XXXXXXXXXXXXXXXXXXXX~~  
~~XXXXXXXXXXXXXXXXXXXX~~

| Design Conditions |                       |                      |                             |
|-------------------|-----------------------|----------------------|-----------------------------|
| Location:         | New Brunswick, NJ, US | Indoor:              | Indoor temperature (°F)     |
| Elevation:        | 86 ft                 |                      | 70                          |
| Latitude:         | 40°N                  |                      | Design TD (°F)              |
|                   |                       |                      | 60                          |
| Outdoor:          |                       |                      | Relative humidity (%)       |
| Dry bulb (°F)     | 10                    |                      | 50                          |
| Daily range (°F)  | -                     |                      | Moisture difference (gr/lb) |
| Wet bulb (°F)     | -                     |                      | 47.5                        |
| Wind speed (mph)  | 15.0                  |                      | 32.1                        |
|                   |                       | Infiltration:        |                             |
|                   |                       | Method               | Simplified                  |
|                   |                       | Construction quality | Average                     |
|                   |                       | Fireplaces           | 0                           |

| Heating        |          |       |           |
|----------------|----------|-------|-----------|
| Component      | Btuh/ft² | Btuh  | % of load |
| Walls          | 5.3      | 13405 | 41.2      |
| Glazing        | 34.2     | 7001  | 21.5      |
| Doors          | 20.1     | 844   | 2.6       |
| Ceilings       | 3.6      | 4127  | 12.7      |
| Floors         | 1.3      | 1357  | 4.2       |
| Infiltration   | 3.2      | 5838  | 17.9      |
| Ducts          |          | 0     | 0         |
| Piping         |          | 0     | 0         |
| Humidification |          | 0     | 0         |
| Ventilation    |          | 0     | 0         |
| Adjustments    |          | 0     | 0         |
| Total          |          | 32573 | 100.0     |



| Cooling        |          |       |           |
|----------------|----------|-------|-----------|
| Component      | Btuh/ft² | Btuh  | % of load |
| Walls          | 1.6      | 3969  | 23.7      |
| Glazing        | 43.3     | 8877  | 52.8      |
| Doors          | 8.7      | 366   | 2.2       |
| Ceilings       | 2.5      | 2880  | 17.1      |
| Floors         | 0        | 0     | 0         |
| Infiltration   | 0.4      | 698   | 4.2       |
| Ducts          |          | 0     | 0         |
| Ventilation    |          | 0     | 0         |
| Internal gains |          | 0     | 0         |
| Blower         |          | 0     | 0         |
| Adjustments    |          | 0     | 0         |
| Total          |          | 16810 | 100.0     |



Latent Cooling Load = 989 Btuh  
Overall U-value = 0.090 Btuh/ft²·°F  
ERROR: negative wall area in Master Bedroom - check windows.



# Specify Cold Climate Heat Pump on the list of 25 C Tax Credit List of Eligible Products or Don't buy it!

Mitsubishi 454B 2025 Tax Credit Qualified Units 4-14-24

| Available Locally | Energy Star Partner | Most Efficient | Tax Credit | AHRI #   | Series Name | ICM Outdoor Unit Manufacturer | Outdoor Unit Brand | Outdoor Model # | Indoor Brand | Indoor Model # | Furnace | Type      | Cold Climate | Meets Peak Cooling Requirements | SEER2 | EER2 | HSPF2 | Cooling Capacity | Heating Capacity 47F | Heating Capacity 17 | Heating Capacity 5 | COP @ 5F | Control Verification Procedure | Compressor Staging | Refrigerant | Connected Capable | Date Available |
|-------------------|---------------------|----------------|------------|----------|-------------|-------------------------------|--------------------|-----------------|--------------|----------------|---------|-----------|--------------|---------------------------------|-------|------|-------|------------------|----------------------|---------------------|--------------------|----------|--------------------------------|--------------------|-------------|-------------------|----------------|
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA09        | Mitsubishi   | MFZ-KX09NL***  |         | HP - Mini | Yes          | Yes                             | 17    | 12.5 | 10    | 9,000            | 12,000               | 7,300               | 12,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA09        | Mitsubishi   | MLZ-KX09NL***  |         | HP - Mini | Yes          | Yes                             | 16.7  | 12.3 | 9.7   | 9,000            | 11,400               | 7,000               | 11,400             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA09        | Mitsubishi   | MSZ-EX09NLB*** |         | HP - Mini | Yes          | Yes                             | 17.4  | 12.6 | 10    | 9,000            | 12,000               | 7,300               | 12,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA09        | Mitsubishi   | MSZ-EX09NLS*** |         | HP - Mini | Yes          | Yes                             | 17.4  | 12.6 | 10    | 9,000            | 12,000               | 7,300               | 12,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA09        | Mitsubishi   | MSZ-EX09NLW*** |         | HP - Mini | Yes          | Yes                             | 17.4  | 12.6 | 10    | 9,000            | 12,000               | 7,300               | 12,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA09        | Mitsubishi   | SLZ-AF09NL***  |         | HP - Mini | Yes          | Yes                             | 16.6  | 12.5 | 9.3   | 9,000            | 12,000               | 7,500               | 12,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | MFZ-KX12NL***  |         | HP - Mini | Yes          | Yes                             | 17.2  | 13.9 | 10    | 12,000           | 15,000               | 9,300               | 15,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | MLZ-KX12NL***  |         | HP - Mini | Yes          | Yes                             | 16.7  | 13.3 | 9.6   | 12,000           | 15,000               | 9,500               | 15,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | MSZ-EX12NLB*** |         | HP - Mini | Yes          | Yes                             | 17.6  | 14.1 | 10    | 12,000           | 15,000               | 9,400               | 15,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | MSZ-EX12NLS*** |         | HP - Mini | Yes          | Yes                             | 17.6  | 14.1 | 10    | 12,000           | 15,000               | 9,400               | 15,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | MSZ-EX12NLW*** |         | HP - Mini | Yes          | Yes                             | 17.6  | 14.1 | 10    | 12,000           | 15,000               | 9,400               | 15,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | PEAD-AA12NL*** |         | HP - Mini | Yes          | Yes                             | 17    | 13.6 | 9.5   | 12,000           | 15,000               | 9,300               | 15,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | SLZ-AF12NL***  |         | HP - Mini | Yes          | Yes                             | 16.8  | 13.9 | 9.4   | 12,000           | 15,000               | 9,600               | 15,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA12        | Mitsubishi   | SVZ-AP12NL***  |         | HP - Mini | Yes          | Yes                             | 16.1  | 12.6 | 9.3   | 12,000           | 15,000               | 9,300               | 15,000             | 2.1      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA15        | Mitsubishi   | MFZ-KX15NL***  |         | HP - Mini | Yes          | Yes                             | 17.3  | 12.8 | 10    | 15,000           | 17,000               | 10,900              | 17,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA15        | Mitsubishi   | MSZ-EX15NLB*** |         | HP - Mini | Yes          | Yes                             | 17.5  | 11.9 | 9.8   | 15,000           | 17,000               | 10,900              | 17,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA15        | Mitsubishi   | MSZ-EX15NLS*** |         | HP - Mini | Yes          | Yes                             | 17.5  | 11.9 | 9.8   | 15,000           | 17,000               | 10,900              | 17,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA15        | Mitsubishi   | MSZ-EX15NLW*** |         | HP - Mini | Yes          | Yes                             | 17.5  | 11.9 | 9.8   | 15,000           | 17,000               | 10,900              | 17,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA15        | Mitsubishi   | PEAD-AA15NL*** |         | HP - Mini | Yes          | Yes                             | 17.2  | 13   | 10.2  | 15,000           | 18,000               | 11,600              | 18,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA15        | Mitsubishi   | SLZ-AF15NL***  |         | HP - Mini | Yes          | Yes                             | 17    | 12.7 | 9.2   | 15,000           | 17,000               | 11,000              | 17,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | MFZ-KX18NL***  |         | HP - Mini | Yes          | Yes                             | 17.2  | 12.4 | 9.9   | 18,000           | 20,000               | 13,400              | 20,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | MLZ-KX18NL***  |         | HP - Mini | Yes          | Yes                             | 17.2  | 11.7 | 9.5   | 16,400           | 18,400               | 12,000              | 18,400             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | MSZ-EX18NLB*** |         | HP - Mini | Yes          | Yes                             | 17.5  | 11.7 | 10.2  | 16,400           | 20,000               | 13,100              | 20,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | MSZ-EX18NLS*** |         | HP - Mini | Yes          | Yes                             | 17.5  | 11.7 | 10.2  | 16,400           | 20,000               | 13,100              | 20,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | MSZ-EX18NLW*** |         | HP - Mini | Yes          | Yes                             | 17.5  | 11.7 | 10.2  | 16,400           | 20,000               | 13,100              | 20,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | PEAD-AA18NL*** |         | HP - Mini | Yes          | Yes                             | 17.3  | 12.7 | 10    | 18,000           | 20,000               | 13,100              | 20,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | SLZ-AF18NL***  |         | HP - Mini | Yes          | Yes                             | 17.5  | 12   | 9.3   | 18,000           | 20,000               | 13,200              | 20,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AA18        | Mitsubishi   | SVZ-AP18NL***  |         | HP - Mini | Yes          | Yes                             | 16.2  | 12   | 9.5   | 18,000           | 20,000               | 12,800              | 20,000             | 2        | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AK24        | Mitsubishi   | PEAD-AA24NL*** |         | HP - Mini | Yes          | Yes                             | 17.3  | 12.3 | 8.5   | 24,000           | 28,000               | 17,000              | 25,000             | 1.8      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | #####          |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AK24        | Mitsubishi   | SVZ-AP24NL***  |         | HP - Mini | Yes          | Yes                             | 18.6  | 11.7 | 8.6   | 23,800           | 28,000               | 19,000              | 23,000             | 1.8      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | #####          |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AK30        | Mitsubishi   | PEAD-AA30NL*** |         | HP - Mini | Yes          | Yes                             | 19.5  | 12.3 | 8.5   | 30,000           | 34,000               | 21,800              | 32,000             | 1.8      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | #####          |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AK30        | Mitsubishi   | SVZ-AP30NL***  |         | HP - Mini | Yes          | Yes                             | 17.1  | 13   | 9.2   | 28,000           | 34,000               | 23,600              | 32,000             | 1.8      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | #####          |
|                   | Mitsubishi          | Yes            | Yes        | 2.16E+08 | Mitsubishi  | Electric                      | Mitsubishi         | SUZ-AK36        | Mitsubishi   | PEAD-AA36NL*** |         | HP - Mini | Yes          | Yes                             | 19.5  | 12.3 | 8.5   | 36,000           | 40,000               | 24,400              | 38,000             | 1.8      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | #####          |
|                   | Mitsubishi          | Yes            | Yes        | 2.17E+08 | M series    |                               | Mitsubishi         | SUZ-CA09        | Mitsubishi   | MFZ-KX09NL***  |         | HP - Mini | No           | Yes                             | 21.8  | 12.6 | 12    | 9,000            | 12,000               | 7,700               | 6,200              | 2.6      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |
|                   | Mitsubishi          | Yes            | Yes        | 2.17E+08 | M series    |                               | Mitsubishi         | SUZ-CA09        | Mitsubishi   | MLZ-KX09NL***  |         | HP - Mini | No           | Yes                             | 20.9  | 11.8 | 11.9  | 9,000            | 12,000               | 7,800               | 6,300              | 2.5      | ENERGY STAR                    | Continuous         | R-454B (G)  | No                | 2/3/2025       |



## Certificate of Completion

This certificate is awarded to:

Jim Price

for successfully completing

M- and P-Series Installation & Service Essentials

Mitsubishi Electric Trane HVAC US is authorized by  
IACET to offer 1.40 CEUs for this course.

Training completed on October 18, 2019



Oil Average Energy savings: 54%.





# The Cold Climate Heat Pump Installer is More Important than the Cost



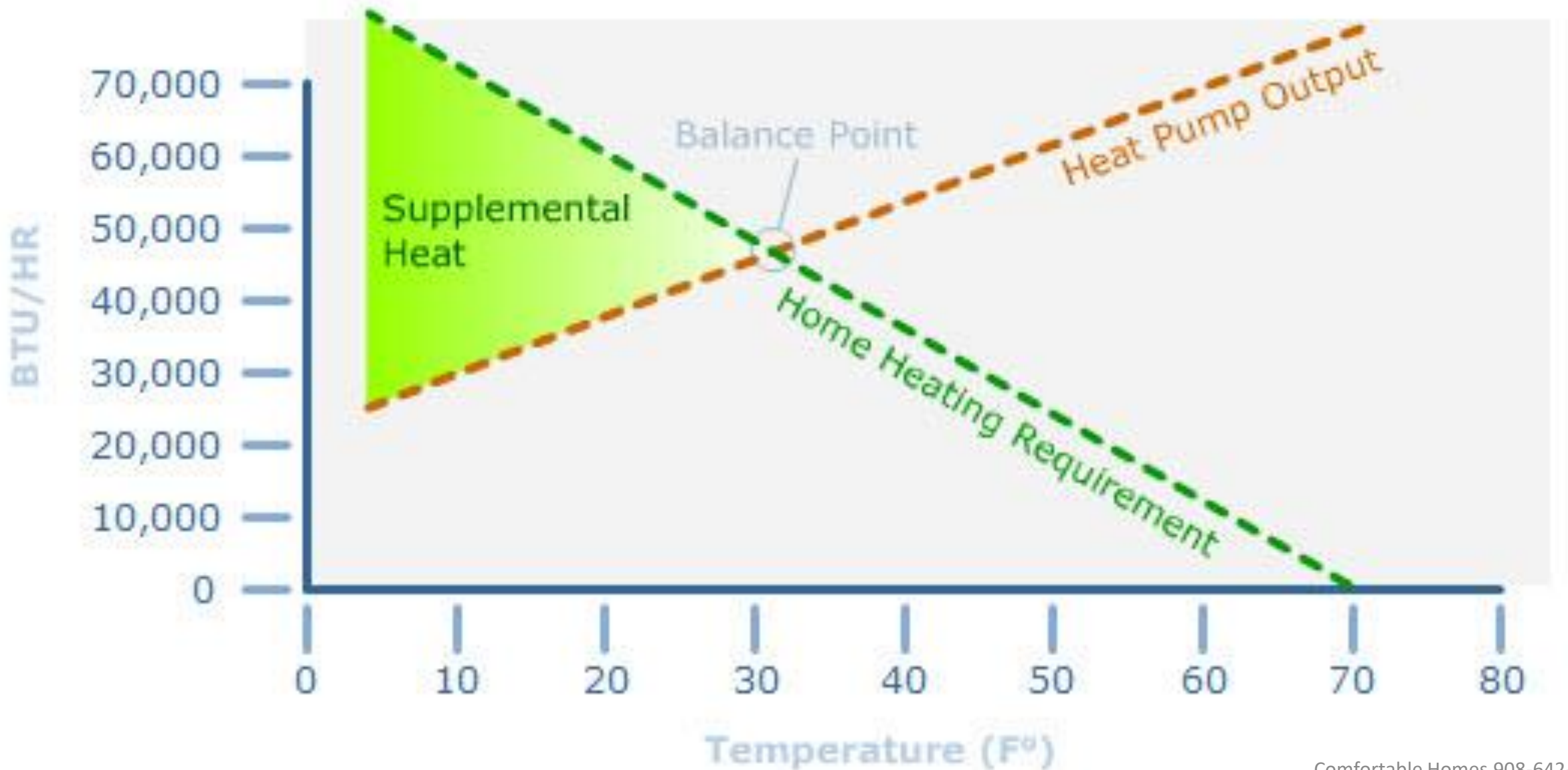
Comfortable Homes 908-642-8394

# Obstacles to Overcome

- 1.Heating and Cooling Load Balancing.
- 2.Duct Sizing.
- 3.Maximum Equipment Sizing for the home.
- 4.Finding Qualified Companies who understand how to design and install the systems. **THESE ARE RARE!**



# Heat Pump Balance Point



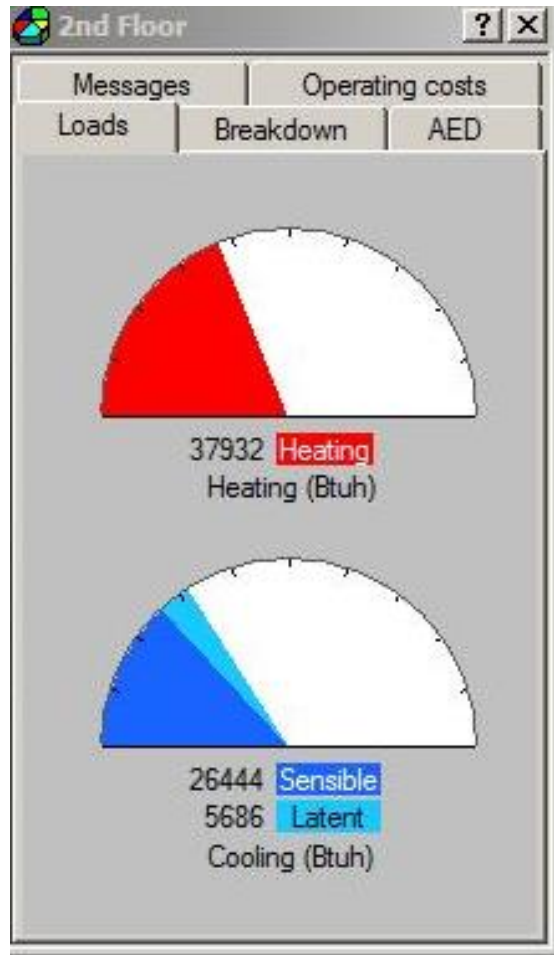
# Proper Duct Sizing

Heat Pumps Require Larger Ducts than a Furnace



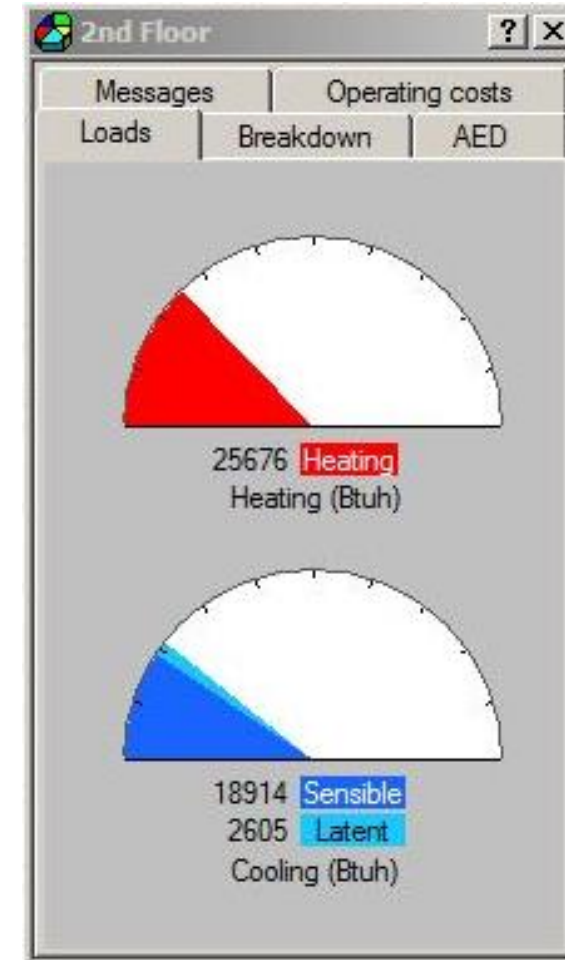


# Sealed Ducts & Attic Insulation



32% Lower Heating Requirement

33% Lower Cooling Requirement



The # 1 Reason People Take Action

# IMMEDIATE CRISIS

NO Air  
Conditioning!  
  
Panic Buying!





# How Much Does This Cost?



Comfortable Homes 908-642-8394

# “Clean Heat”

Remove or disable your old fossil fueled heating system and replace it with a cold climate Air-Source Heat Pump.

| Equipment Type                             | Minimum Efficiency Requirements                                                                                                                                                                                                                                                                           | Sizing & Additional Requirements                                                                                                                                                                                                                                                                                                  | Total Incentive                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|--------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Cold Climate Air Source Heat Pump (ccASHP) | <p>Must be on the NEEP equipment list or meet current NEEP specification at the time of installation:</p> <ul style="list-style-type: none"><li>• Ductless ccASHP – SEER2 &gt; 15, HSPF2 &gt; 8.5, COP 5F &gt; 1.75</li><li>• Ducted ccASHP – SEER2 &gt; 14.3, HSPF2 &gt; 7.7, COP 5F &gt; 1.75</li></ul> | <ul style="list-style-type: none"><li>• Total combined equipment capacity of the ccASHPs must be sized to meet a minimum of 100% of the Manual J Heat Load.</li><li>• Manual S must be submitted and associated heating capacity limits not exceeded.</li><li>• Decommissioning of existing heating system is required.</li></ul> | <p><b>Gas or Delivered Fuel Customers:</b></p> <ul style="list-style-type: none"><li>• Lesser of \$10,000 or 50% of project cost of the largest system.</li></ul> <p><b>Low to Moderate Income Customers:</b></p> <ul style="list-style-type: none"><li>• Lesser of \$12,000 or 60% of project cost of the largest system.</li></ul> <p><b>Incremental Adders:</b></p> <ul style="list-style-type: none"><li>• Up to \$2,000 for decommissioning (Decommissioning Checklist required)</li><li>• Up to \$2,000 for re-ducting (if specified by Manual D)</li><li>• Additional \$2,000 per ccASHP unit (incremental smaller/equally sized systems).</li></ul> |

**On Bill Repayment Financing Cap \$50,000**

Comfortable Homes 908-642-8394



- **Decommissioning Checklist** is needed **only** if you are claiming the “**Clean Heat ccASHP**” incentive or the “**Ground Source Heat Pump**” incentive
- Form must be filled out entirely and uploaded with your supporting documents via the portal.

## Building Decarbonization Program



### Decommissioning Checklist Guidance

#### Instructions

This checklist must be completed and submitted for each eligible Clean Heat full heating displacement project. All checklist items must be complete per section. All work should be completed in compliance with local, state, and national rules, regulations, and building codes, which supersede any statements or requirements below.

#### Complete Removal or Decommission: (select one)

##### Complete Removal of Appliance

- ☐ Completely remove the space heating appliance from the premise. Remove domestic hot water (DHW) appliance if no longer being used.

##### Decommissioning

- ☐ Completely and permanently disable the space heating appliances (i.e., remove burner assemblies, electrical connections, fans, and pumps).
- ☐ Alternative Scenario: If the boiler is remaining to provide indirect DHW: cut, cap, and seal distribution lines and remove zone valves and pumps. Test and resize flue vent if needed; Critical Life Safety step (see Exhaust Vents section below) must also be completed.

**All Project Types:** All steps must be completed unless otherwise specified.

#### Exhaust Vents (select one)

- ☐ Permanently remove and seal exhaust vent openings with rigid metal caps and fasteners, or repair wall penetration if exhaust vent is fully removed.
- ☐ Critical Life Safety: If decommissioning or removal work leaves a DHW appliance sharing the same exhaust vent (orphaned water heater), measure draft pressure, conduct spillage test, and confirm if the DHW system's exhaust vent needs to be resized. Local, state, and IFGC 2021 code must be followed.

#### Distribution (at least one of the following must be completed)

- ☐ If the existing system is a forced air system and the ductwork is no longer used, disconnect or remove existing ductwork and seal all supply and return registers and/or all penetrations in the building envelope.
- ☐ If the existing system is a boiler system, drain and deenergize zone circulator pumps and cap all circulation pipes.
- ☐ If the existing ducted distribution system needs reconfiguration, attach Manual D or supporting documentation if pursuing the Clean Heat distribution improvement incentive.

#### Electric and Other Safety Measures

- ☐ Disconnect appliance power supply and remove visible wiring to the decommissioned or removed appliance.
- ☐ Deenergize thermostat(s) if it will not be used to control new heat pumps.
- ☐ If any combustion appliance remains, or if there is an attached garage, ensure functioning CO detectors exist.

# On Bill Repayment (OBR)

## Terms & Amounts

- Requires at least one active PSE&G electric account with OBR pre-approval
- Up to \$50,000 in OBR available for BD projects

## Benefits

- No fees charged to customers or contractors
- May reduce upfront costs for customers
- Encourages customers to collaborate with a PSE&G trade ally
- Customers can repay with 0% interest over a period of up to 7 years
  - LMI customers with OBR balances between \$10,001 and \$50,000 have repayment terms of 7 or 10 years

## Payments

- OBR payments are made directly to contractors
- Customers will see monthly payments reflected on their PSE&G bill within 3-6 months after contractor payment has been made.





## Required Documents for Building Decarbonization Rebate Application

\* Customer Invoice noting itemized line item with PSE&G BD incentives and any incentive adders

\*AHRI Certificate for all eligible equipment

\* Incentive Claim Form – signed & dated by PSE&G account holder

OBR Form – signed by PSE&G account holder (for financing customers)  
Proof of customer's OBR eligibility will be needed as well

\* Photographic evidence of baseline equipment

LMI Form – signed (for LMI customers)

\* Manual J/S/D – As needed, based on project type

Decommissioning Checklist – Clean Heat Projects Only

# MORE MONEY



# Whole Home Option

Up to **\$7,500** with 33% energy savings modeled.

This can be combined with decarbonization rebates.

This is a Custom measure based on the specific needs of the home.

Rebates are determined by energy savings for the work to be performed.

This requires testing in and testing out to determine a homes condition before and after.

Can Include:

Home Air Sealing

Home Insulation

Duct Sealing

Duct Insulation

Water Heater replacement

Heating and Cooling system replacement



# 8-30-2025 Denise Buys her second Tesla Model 3





September 20, 2025 I purchase a Vinfast VF8



# Top 10 Reasons: Convert From Fossil Fuel to Electric?

1. It's Cheaper to operate versus fossil fuel appliance's.
2. Federal tax incentives, state financial incentives and local 0% financing make replacement more affordable.
3. Electric price stability not affected by foreign fossil fuel prices.
4. Your building is safer:
  - a. No risk of carbon monoxide poisoning.
  - b. No risk dangerous flue gases to harm your family.
  - c. No risk of fossil fuel leaks resulting in health issues or fires.
5. Cleaner Air: Zero onsite combustion pollution or toxic byproducts. Cleaner onsite operation.
6. Zero onsite Carbon Emission's. Does not contribute additional carbon to the atmosphere
7. Zero onsite Greenhouse Gas Emission's. Meets clean air standards.
8. Zero onsite contribution to global warming. No heat going up a chimney.
9. Reverses Global Warming by removing heat from the air.
10. Satisfaction of knowing you are leaving the planet better than you found it.





AFTER TODAY 10-16-25 ANYONE WHO TELLS  
YOU THAT YOU CAN'T HEAT A 3,000 SQUARE  
FOOT HOUSE BUILT AFTER 1980 WITH A  
SINGLE COLD CLIMATE HEAT PUMP:

IS LYING TO YOU!

THEY JUST DON'T HAVE THE KNOWLEDGE  
HOW TO DO THE JOB AND DON'T WANT TO  
LEARN!

# Questions?



**Comfortable  
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**Jim Price**

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